

# BURLESON COUNTY APPRAISAL DISTRICT



## 2024 Approved Budget

Rounding in formulas may cause some numbers to total differently when carried forward

**BURLESON COUNTY APPRAISAL DISTRICT**

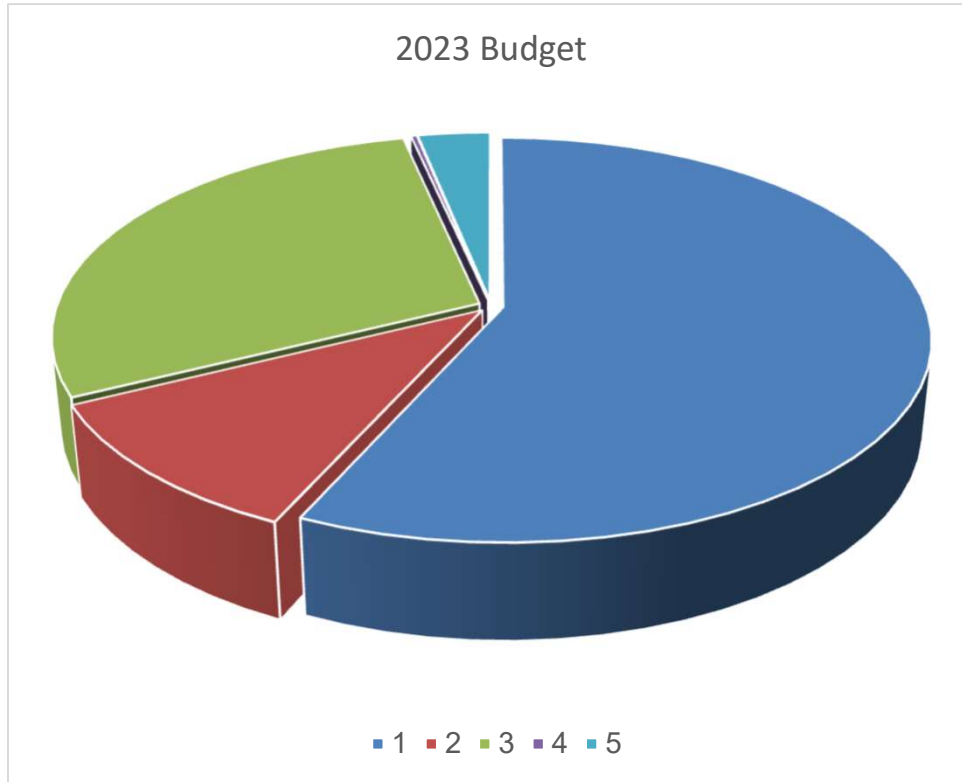
**2024 Approved Budget**

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**2024 Approved Budget Totals**

<b>1</b>	<b>Personnel Services:</b>	\$	<b>621,151</b>
<b>2</b>	<b>Supplies &amp; Administrative Expense:</b>	\$	<b>119,000</b>
<b>3</b>	<b>Contractual Expense:</b>	\$	<b>316,500</b>
<b>4</b>	<b>Capital Expense:</b>	\$	<b>2,750</b>
<b>5</b>	<b>Debt service Payments:</b>	\$	<b>34,750</b>
	<b>Total Operating Budget:</b>	\$	<b>1,094,151</b>



## Financial Status of the Burleson County Appraisal District

<b>Operating Funds ( (Balance as of January 1, 2023)</b>	<b>\$31,514.42</b>
<b>Building, Technology &amp; Litigation (Balance as of January 1, 2023)</b>	<b><u>\$113,453.26</u></b>
<b>Total</b>	<b>\$144,967.68</b>

**2024 LINE ITEMS**

LINE ITEM		2024
	<b>PERSONNEL SERVICES:</b>	
7110	Employee Wages	\$ 439,227
7145	Medicare 1.45%	\$ 6,369
7150	Unemployment Insurance	\$ 2,500
7161	Retirement Fund	\$ 33,770
7181	Group Health Insurance	\$ 87,960
7182	Group Dental Insurance	\$ 3,280
7120	Vehicle Allowance	\$ 43,200
7100	Personell Payroll Expenses - Other	\$ 3,445
7345	Staff Appreciation	\$ 1,400
	<b>Total Personnel Services</b>	<b>\$ 621,151</b>
	<b>SUPPLIES AND ADMINISTRATIVE:</b>	
7320	Conferences/Schools & Lodging	\$ 10,000
7355	Dues and Memberships	\$ 3,000
7365	Communications (Telephone & Internet)	\$ 11,500
7375	Utilities	\$ 6,500
7243	Shredding (Ameritex)	\$ 500
7240	Office & Computer Supplies	\$ 14,750
7315	Deed Records	\$ 250
7350	Legal Notices & Publications	\$ 7,000
7230	Postage & Printing	\$ 36,750
7210	Books & Subscriptions	\$ 4,000
7470	Janitorial	\$ 9,500
7330	Building Maintenance, Supplies & Improvements	\$ 1,500
7340	Fuel & Transportation	\$ 500
7305	Appraisal Review Board	\$ 13,250
	<b>Total Supplies and Administrative</b>	<b>\$ 119,000</b>
	<b>CONTRACTUAL EXPENSE:</b>	
7410	Professional, Appraisal (Perdue, Brandon, Fielder, Collins & Mott) (Ag Appraisal Only)	\$ 3,500
7410	Professional, Appraisal (Mineral Appraisal)	\$ 140,000
7415	Appraisal Support - (Pictometry)	\$ 28,500
7328	Professional, Audit (Seidel Schroeder)	\$ 9,000
7405	Professional Accounting (Danny Koerth, CPA)	\$ 17,000
7420	Professional, Legal (Perdue, Brandon, Fielder, Collins & Mott)	\$ 5,000
7460	Equipment Leases & Maintenance (Pitney Bowes & Documation)	\$ 15,750
7415	Hardware & IT Provider & Web Host (BIS)	\$ 52,000
7415	Exemption Fraud Software (LexisNexis-Accurint)	\$ 1,750
7415	Software & Licenses Maintenance (Harris Govern)	\$ 38,500
7325	Bonds & Insurance	\$ 5,000
7415	ArcGIS Esri Mapping License	\$ 500
	<b>Total Contractual Expense</b>	<b>\$ 316,500</b>
	<b>INVENTORY &amp; CAPITAL EXPENSE:</b>	
7520	Office Furniture	\$ 1,250
7510	Computer Equipment	\$ 1,500
	<b>Total Inventory &amp; Capital Expense</b>	<b>\$ 2,750</b>
	<b>DEBT SERVICE PAYMENTS:</b>	
7604	Software Conversion (Harris Govern) (7 year financing through Government Capital)	\$ 34,750
7600	Debt Service Payments - Other	\$ -
	<b>Total Debt Service Payments</b>	<b>\$ 34,750</b>
*****	<b>Total Budget</b>	<b>\$ 1,094,151</b>

**BUDGET COMPARISON LINE ITEMS**

LINE ITEM		2022	2023	2024
	<b>PERSONNEL SERVICES:</b>			
7110	Employee Wages	\$ 412,589	\$ 425,752	\$ 439,227
7145	Medicare 1.45%	\$ 5,983	\$ 6,173	\$ 6,369
7180	Unemployment Insurance	\$ 6,189	\$ 2,555	\$ 2,500
7160	Retirement Fund	\$ 28,007	-	-
7161	Retirement Fund	-	\$ 33,147	\$ 33,770
7170	Group Health & Dental Insurance	\$ 86,488	-	-
7181	Group Health Insurance	-	\$ 78,231	\$ 87,960
7182	Group Dental Insurance	-	\$ 3,738	\$ 3,280
7120	Vehicle Allowance	-	\$ 30,000	\$ 43,200
7100	Personnel Payroll Expenses - Other	\$ 32,370	\$ 2,905	\$ 3,445
7345	Staff Appreciation	\$ 1,500	\$ 1,400	\$ 1,400
	<b>Total Personnel Services</b>	<b>\$ 573,126</b>	<b>\$ 583,901</b>	<b>\$ 621,151</b>
	<b>SUPPLIES AND ADMINISTRATIVE:</b>			
7320	Conferences/Schools & Lodging	\$ 12,250	\$ 10,000	\$ 10,000
7355	Dues and Memberships	\$ 500	\$ 800	\$ 3,000
7365	Communications (Telephone & Internet)	\$ 8,500	\$ 8,000	\$ 11,500
7375	Utilities	\$ 4,750	\$ 6,000	\$ 6,500
7243	Shredding (Ameritex)	\$ 500	\$ 400	\$ 500
7240	Office & Computer Supplies	\$ 7,500	\$ 10,000	\$ 14,750
7315	Deed Records	\$ 250	\$ 200	\$ 250
7350	Legal Notices & Publications	\$ 1,750	\$ 1,500	\$ 7,000
7230	Postage & Printing	\$ 19,000	\$ 29,000	\$ 36,750
7210	Books & Subscriptions	\$ 2,500	\$ 500	\$ 4,000
7470	Janitorial	\$ 10,000	\$ 9,500	\$ 9,500
7330	Building Maintenance, Supplies & Improvements	\$ 6,000	\$ 1,000	\$ 1,500
7340	Fuel & Transportation	\$ 500	\$ 500	\$ 500
7305	Appraisal Review Board	\$ 5,000	\$ 6,000	\$ 13,250
	<b>Total Supplies and Administrative</b>	<b>\$ 79,000</b>	<b>\$ 83,400</b>	<b>\$ 119,000</b>
	<b>CONTRACTUAL EXPENSE:</b>			
7410	Professional, Appraisal (Perdue, Brandon, Fielder, Collins & Mott) (Ag Appraisal Only)	\$ 3,250	\$ 3,500	\$ 3,500
7410	Professional, Appraisal (Mineral Appraisal)	\$ 121,000	\$ 130,000	\$ 140,000
7415	Appraisal Support - (Pictometry)	\$ 21,500	\$ 28,500	\$ 28,500
7328	Professional, Audit (Seidel Schroeder)	\$ 7,750	\$ 7,750	\$ 9,000
7405	Professional Accounting (Danny Koerth, CPA)	\$ 16,800	\$ 17,000	\$ 17,000
7420	Professional, Legal (Perdue, Brandon, Fielder, Collins & Mott)	\$ 5,000	\$ 5,000	\$ 5,000
7460	Equipment Leases & Maintenance (Pitney Bowes & Documation)	\$ 9,000	\$ 12,000	\$ 15,750
7415	Hardware & IT Provider & Web Host (BIS)	\$ 37,000	\$ 44,000	\$ 52,000
7415	Exemption Fraud Software (LexisNexis-Accurint)	\$ 1,750	\$ 1,750	\$ 1,750
7415	Software & Licenses Maintenance (Harris Govern)	\$ 33,500	\$ 35,000	\$ 38,500
7326	Bonds & Insurance	\$ 5,250	\$ 5,000	\$ 5,000
7415	ArcGIS Esri Mapping License	\$ 1,000	\$ 500	\$ 500
	<b>Total Contractual Expense</b>	<b>\$ 262,800</b>	<b>\$ 290,000</b>	<b>\$ 316,500</b>
	<b>INVENTORY &amp; CAPITAL EXPENSE:</b>			
7520	Office Furniture	\$ 1,750	\$ 1,250	\$ 1,250
7510	Computer Equipment	\$ 5,000	\$ 1,500	\$ 1,500
	<b>Total Inventory &amp; Capital Expense</b>	<b>\$ 6,750</b>	<b>\$ 2,750</b>	<b>\$ 2,750</b>
	<b>DEBT SERVICE PAYMENTS:</b>			
7604	Software Conversion (Harris Govern) (7 year financing through Government Capital)	-	\$ 34,650	\$ 34,750
7605	Debt Service Payments - Other	\$ 35,750	-	-
	<b>Total Debt Service Payments</b>	<b>\$ 35,750</b>	<b>\$ 34,650</b>	<b>\$ 34,750</b>
*****	<b>Total Budget</b>	<b>\$ 957,426</b>	<b>\$ 994,701</b>	<b>\$ 1,094,151</b>

<b>2024</b>	<b>Estimated Budget Allocation based on</b>		<b>2022</b>	<b>Levy</b>				
<b>JURISDICTION</b>	<b>PERCENT OF LEVY</b>	<b>LEVY</b>	<b>2024 ANNUAL BUDGET ALLOCATION</b>	<b>2024 QUARTERLY ALLOCATION</b>	<b>PERCENT OF LEVY</b>	<b>LEVY</b>	<b>2023 BUDGET ALLOCATION</b>	<b>2023 Actual QUARTERLY ALLOCATION</b>
Beaver Creek MUD (WCID #1)	0.2894%	\$ 147,961	\$ 3,166.81	\$ 791.70	0.2894%	\$ 147,961	\$ 2,878.97	\$ 719.74
Burleson County GBU	24.9559%	\$ 12,757,784	\$ 273,055.00	\$ 68,263.75	24.9559%	\$ 12,757,784	\$ 248,236.38	\$ 62,059.09
Burleson County RDD	4.5625%	\$ 2,332,387	\$ 49,920.11	\$ 12,480.03	4.5625%	\$ 2,332,387	\$ 45,382.75	\$ 11,345.69
Burleson St. Joseph - HOS	3.4951%	\$ 1,786,724	\$ 38,241.27	\$ 9,560.32	3.4951%	\$ 1,786,724	\$ 34,765.43	\$ 8,691.36
Caldwell ISD	42.7880%	\$ 21,873,822	\$ 468,165.67	\$ 117,041.42	42.7880%	\$ 21,873,822	\$ 425,612.97	\$ 106,403.24
City of Caldwell	2.6349%	\$ 1,347,017	\$ 28,830.22	\$ 7,207.56	2.6349%	\$ 1,347,017	\$ 26,209.77	\$ 6,552.44
City of Snook	0.2624%	\$ 134,131	\$ 2,870.81	\$ 717.70	0.2624%	\$ 134,131	\$ 2,609.87	\$ 652.47
City of Somerville	1.9512%	\$ 997,475	\$ 21,348.97	\$ 5,337.24	1.9512%	\$ 997,475	\$ 19,408.51	\$ 4,852.13
Burleson County MUD	0.1317%	\$ 67,343	\$ 1,441.34	\$ 360.34	0.1317%	\$ 67,343	\$ 1,310.34	\$ 327.58
Snook ISD SSN	9.3175%	\$ 4,763,253	\$ 101,947.96	\$ 25,486.99	9.3175%	\$ 4,763,253	\$ 92,681.67	\$ 23,170.42
Somerville ISD SSM	9.6114%	\$ 4,913,460	\$ 105,162.84	\$ 26,290.71	9.6114%	\$ 4,913,460	\$ 95,604.34	\$ 23,901.08
<b>Total Levy</b>	<b>100.0000%</b>	<b>\$ 51,121,357</b>	<b>\$ 1,094,151.00</b>	<b>\$ 273,537.75</b>	<b>100.0000%</b>	<b>\$ 51,121,357</b>	<b>\$ 994,701.00</b>	<b>\$ 248,675.25</b>
<b>2024 Total Budget</b>			<b>\$ 1,094,151</b>	<b>2023 Total Budget</b>			<b>\$ 994,701</b>	
<b>Budget Payment - To be calculated after rates adopted (Estimate based on last year)</b>								