

# BURLESON COUNTY APPRAISAL DISTRICT



## 2023 Approved Budget

Rounding in formulas may cause some numbers to total differently when carried forward

# **BURLESON COUNTY APPRAISAL DISTRICT**

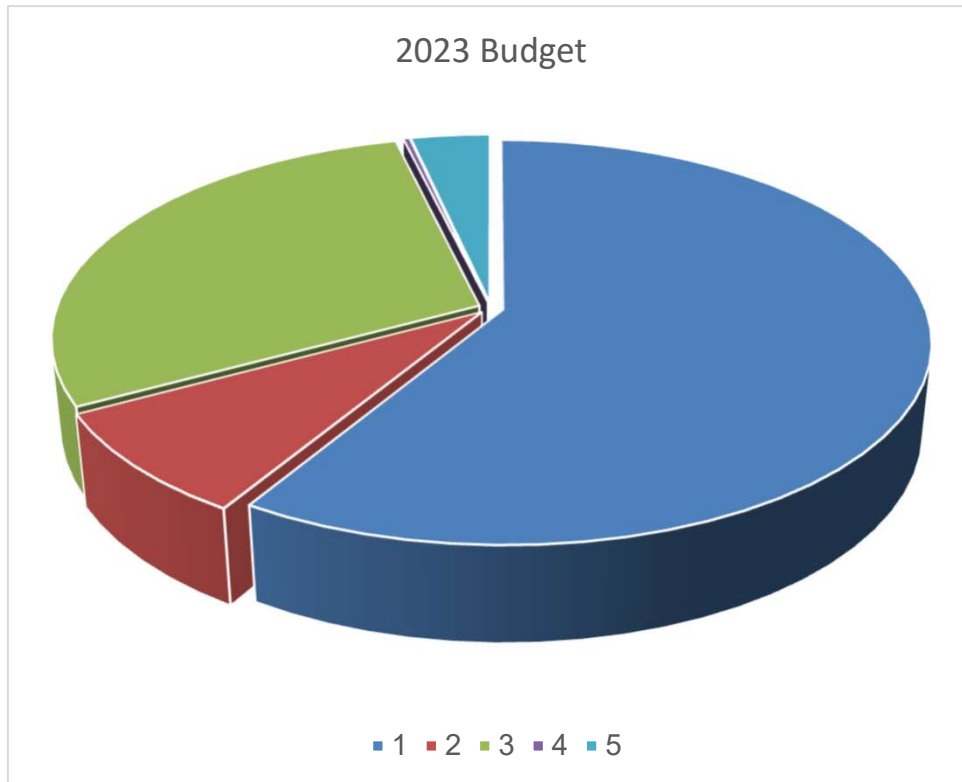
## **2023 Approved Budget**

### **TABLE Of CONTENTS**

Page	1.....	<b>2023 Budget Totals</b>
Page	2.....	<b>2023 Financial Status</b>
Page	3.....	<b>2023 Line Items</b>
Page	4.....	<b>2023 Budget Comparison</b>
Page	5.....	<b>2023 Budget Allocation</b>

**2023 Approved Budget Totals**

<b>1</b>	<b>Personnel Services:</b>	\$	<b>583,901</b>
<b>2</b>	<b>Supplies &amp; Administrative Expense:</b>	\$	<b>83,400</b>
<b>3</b>	<b>Contractual Expense:</b>	\$	<b>290,000</b>
<b>4</b>	<b>Capital Expense:</b>	\$	<b>2,750</b>
<b>5</b>	<b>Debt service Payments:</b>	\$	<b>34,650</b>
	<b>Total Operating Budget:</b>	\$	<b>994,701</b>



## Financial Status of the Burleson County Appraisal District

<b>Operating Funds ( (Balance as of January 1, 2022)</b>	<b>\$321,217.25</b>
<b>Building, Technology &amp; Litigation (Balance as of January 1, 2022)</b>	<b><u>\$112,763.19</u></b>
<b>Total</b>	<b>\$433,980.44</b>

**2023 LINE ITEMS**

LINE ITEM		2023
	<b>PERSONNEL SERVICES:</b>	
7110	Employee Wages	\$ 425,752
7145	Medicare 1.45%	\$ 6,173
7150	Unemployment Insurance	\$ 2,555
7161	Retirement Fund	\$ 33,147
7181	Group Health Insurance	\$ 78,231
7182	Group Dental Insurance	\$ 3,738
7120	Vehicle Allowance	\$ 30,000
7100	Personell Payroll Expenses - Other	\$ 2,905
7345	Staff Appreciation	\$ 1,400
	<b>Total Personnel Services</b>	<b>\$ 583,901</b>
	<b>SUPPLIES AND ADMINISTRATIVE:</b>	
7320	Conferences/Schools & Lodging	\$ 10,000
7355	Dues and Memberships	\$ 800
7365	Communications (Telephone & Internet)	\$ 8,000
7375	Utilities	\$ 6,000
7243	Shredding (Ameritex)	\$ 400
7240	Office & Computer Supplies	\$ 10,000
7315	Deed Records	\$ 200
7350	Legal Notices & Publications	\$ 1,500
7230	Postage & Printing	\$ 29,000
7210	Books & Subscriptions	\$ 500
7470	Janitorial	\$ 9,500
7330	Building Maintenance, Supplies & Improvements	\$ 1,000
7340	Fuel & Transportation	\$ 500
7305	Appraisal Review Board	\$ 6,000
	<b>Total Supplies and Administrative</b>	<b>\$ 83,400</b>
	<b>CONTRACTUAL EXPENSE:</b>	
7410	Professional, Appraisal (Perdue, Brandon, Fielder, Collins & Mott) (Ag Appraisal Only)	\$ 3,500
7410	Professional, Appraisal (Mineral Appraisal)	\$ 130,000
7415	Appraisal Support - (Pictometry)	\$ 28,500
7328	Professional, Audit (Seidel Schroeder)	\$ 7,750
7405	Professional Accounting (Danny Koerth, CPA)	\$ 17,000
7420	Professional, Legal (Perdue, Brandon, Fielder, Collins & Mott)	\$ 5,000
7460	Equipment Leases & Maintenance (Pitney Bowes & Documation)	\$ 12,000
7415	Hardware & IT Provider & Web Host (BIS)	\$ 44,000
7415	Exemption Fraud Software (LexisNexis-Accurint)	\$ 1,750
7415	Software & Licenses Maintenance (Harris Govern)	\$ 35,000
7325	Bonds & Insurance	\$ 5,000
7415	ArcGIS Esri Mapping License	\$ 500
	<b>Total Contractual Expense</b>	<b>\$ 290,000</b>
	<b>INVENTORY &amp; CAPITAL EXPENSE:</b>	
7520	Office Furniture	\$ 1,250
7510	Computer Equipment	\$ 1,500
	<b>Total Inventory &amp; Capital Expense</b>	<b>\$ 2,750</b>
	<b>DEBT SERVICE PAYMENTS:</b>	
7604	Software Conversion (Harris Govern) (7 year financing through Government Capital)	\$ 34,650
7600	Debt Service Payments - Other	\$ -
	<b>Total Debt Service Payments</b>	<b>\$ 34,650</b>
*****	<b>Total Budget</b>	<b>\$ 994,701</b>

**BUDGET COMPARISON LINE ITEMS**

LINE ITEM		2021	2022	2023
	<b>PERSONNEL SERVICES:</b>			
7110	Employee Wages	\$ 398,960	\$ 412,589	\$ 425,752
7145	Medicare 1.45%	\$ 5,785	\$ 5,983	\$ 6,173
7180	Unemployment Insurance	\$ 5,984	\$ 6,189	\$ 2,555
7160	Retirement Fund	\$ 27,329	\$ 28,007	-
7161	Retirement Fund	-	-	\$ 33,147
7170	Group Health & Dental Insurance	\$ 63,248	\$ 86,488	-
7181	Group Health Insurance	-	-	\$ 78,231
7182	Group Dental Insurance	-	-	\$ 3,738
7120	Vehicle Allowance	-	-	\$ 30,000
7100	Personnel Payroll Expenses - Other	\$ 30,000	\$ 32,370	\$ 2,905
7345	Staff Appreciation	\$ 2,500	\$ 1,500	\$ 1,400
	<b>Total Personnel Services</b>	<b>\$ 533,806</b>	<b>\$ 573,126</b>	<b>\$ 583,901</b>
	<b>SUPPLIES AND ADMINISTRATIVE:</b>			
7320	Conferences/Schools & Lodging	\$ 17,250	\$ 12,250	\$ 10,000
7355	Dues and Memberships	\$ 3,250	\$ 500	\$ 800
7365	Communications (Telephone & Internet)	\$ 6,500	\$ 8,500	\$ 8,000
7375	Utilities	\$ 5,500	\$ 4,750	\$ 6,000
7243	Shredding (Ameritex)	\$ 500	\$ 500	\$ 400
7240	Office & Computer Supplies	\$ 7,750	\$ 7,500	\$ 10,000
7315	Deed Records	\$ 750	\$ 250	\$ 200
7350	Legal Notices & Publications	\$ 1,500	\$ 1,750	\$ 1,500
7230	Postage & Printing	\$ 21,000	\$ 19,000	\$ 29,000
7210	Books & Subscriptions	\$ 1,250	\$ 2,500	\$ 500
7470	Janitorial	\$ 3,250	\$ 10,000	\$ 9,500
7330	Building Maintenance, Supplies & Improvements	\$ 3,000	\$ 6,000	\$ 1,000
7340	Fuel & Transportation	\$ 1,000	\$ 500	\$ 500
7335	Security	\$ 750	\$ -	\$ -
7305	Appraisal Review Board	\$ 5,250	\$ 5,000	\$ 6,000
	<b>Total Supplies and Administrative</b>	<b>\$ 78,500</b>	<b>\$ 79,000</b>	<b>\$ 83,400</b>
	<b>CONTRACTUAL EXPENSE:</b>			
7410	Professional, Appraisal (Perdue, Brandon, Fielder, Collins & Mott) (Ag Appraisal Only)	\$ 3,250	\$ 3,250	\$ 3,500
7410	Professional, Appraisal (Mineral Appraisal)	\$ 101,750	\$ 121,000	\$ 130,000
7415	Appraisal Support - (Pictometry)	\$ 21,500	\$ 21,500	\$ 28,500
7328	Professional, Audit (Seidel Schroeder)	\$ 7,750	\$ 7,750	\$ 7,750
7405	Professional Accounting (Danny Koerth, CPA)	\$ 16,800	\$ 16,800	\$ 17,000
7420	Professional, Legal (Perdue, Brandon, Fielder, Collins & Mott)	\$ 4,750	\$ 5,000	\$ 5,000
7460	Equipment Leases & Maintenance (Pitney Bowes & Documentation)	\$ 8,250	\$ 9,000	\$ 12,000
7415	Hardware & IT Provider & Web Host (BIS)	\$ 45,250	\$ 37,000	\$ 44,000
7415	Exemption Fraud Software (LexisNexis-Accurant)	\$ 1,750	\$ 1,750	\$ 1,750
7415	Software & Licenses Maintenance (Harris Govern)	\$ 33,750	\$ 33,500	\$ 35,000
7326	Bonds & Insurance	\$ 5,000	\$ 5,250	\$ 5,000
7415	ArcGIS Esri Mapping License	\$ 1,525	\$ 1,000	\$ 500
	<b>Total Contractual Expense</b>	<b>\$ 251,325</b>	<b>\$ 262,800</b>	<b>\$ 290,000</b>
	<b>INVENTORY &amp; CAPITAL EXPENSE:</b>			
7520	Office Furniture	\$ 2,000	\$ 1,750	\$ 1,250
7510	Computer Equipment	\$ 9,500	\$ 5,000	\$ 1,500
	<b>Total Inventory &amp; Capital Expense</b>	<b>\$ 11,500</b>	<b>\$ 6,750</b>	<b>\$ 2,750</b>
	<b>DEBT SERVICE PAYMENTS:</b>			
7604	Software Conversion (Harris Govern) (7 year financing through Government Capital)	-	-	\$ 34,650
7605	Debt Service Payments - Other	\$ 35,525	\$ 35,750	-
	<b>Total Debt Service Payments</b>	<b>\$ 35,525</b>	<b>\$ 35,750</b>	<b>\$ 34,650</b>
*****	<b>Total Budget</b>	<b>\$ 910,656</b>	<b>\$ 957,426</b>	<b>\$ 994,701</b>

2023	Estimated Budget Allocation based on		2021	Levy				
	JURISDICTION	PERCENT OF LEVY	LEVY	2023 ANNUAL BUDGET ALLOCATION	2023 QUARTERLY ALLOCATION	PERCENT OF LEVY	LEVY	2022 BUDGET ALLOCATION
Beaver Creek MUD (WCID #1)	0.2828%	\$ 120,265	\$ 2,813.49	\$ 703.37	0.2828%	\$ 120,265	\$ 2,708.06	\$ 677.01
Burleson County GBU	25.8799%	\$ 11,003,967	\$ 257,427.63	\$ 64,356.91	25.8799%	\$ 11,003,967	\$ 247,780.90	\$ 61,945.23
Burleson County RDD	4.1915%	\$ 1,782,180	\$ 41,692.45	\$ 10,423.11	4.1915%	\$ 1,782,180	\$ 40,130.09	\$ 10,032.52
Burleson St. Joseph - HOS	3.8961%	\$ 1,656,604	\$ 38,754.72	\$ 9,688.68	3.8961%	\$ 1,656,604	\$ 37,302.44	\$ 9,325.61
Caldwell ISD	40.8104%	\$ 17,352,304	\$ 405,941.11	\$ 101,485.28	40.8104%	\$ 17,352,304	\$ 390,729.05	\$ 97,682.26
City of Caldwell	2.6648%	\$ 1,133,044	\$ 26,506.52	\$ 6,626.63	2.6648%	\$ 1,133,044	\$ 25,513.22	\$ 6,378.31
City of Snook	0.1742%	\$ 74,075	\$ 1,732.92	\$ 433.23	0.1742%	\$ 74,075	\$ 1,667.98	\$ 416.99
City of Somerville	1.9062%	\$ 810,497	\$ 18,960.83	\$ 4,740.21	1.9062%	\$ 810,497	\$ 18,250.30	\$ 4,562.57
Burleson County MUD	0.1295%	\$ 55,055	\$ 1,287.96	\$ 321.99	0.1295%	\$ 55,055	\$ 1,239.70	\$ 309.92
Snook ISD SSN	9.7493%	\$ 4,145,338	\$ 96,976.35	\$ 24,244.09	9.7493%	\$ 4,145,338	\$ 93,342.30	\$ 23,335.57
Somerville ISD SSM	10.3154%	\$ 4,386,026	\$ 102,607.02	\$ 25,651.76	10.3154%	\$ 4,386,026	\$ 98,761.97	\$ 24,690.49
<b>Total Levy</b>	<b>100.0000%</b>	<b>\$ 42,519,355</b>	<b>\$ 994,701.00</b>	<b>\$ 248,675.25</b>	<b>100.0000%</b>	<b>\$ 42,519,355</b>	<b>\$ 957,426.00</b>	<b>\$ 239,356.50</b>
<b>2023 Total Budget</b>			<b>\$ 994,701</b>	<b>2022 Total Budget</b>			<b>\$ 957,426</b>	
<b>Budget Payment - To be calculated after rates adopted (Estimate based on last year)</b>								