

BURLESON COUNTY APPRAISAL DISTRICT



2021 Approved Budget

Rounding in formulas may cause some numbers to total differently when carried forward

BURLESON COUNTY APPRAISAL DISTRICT

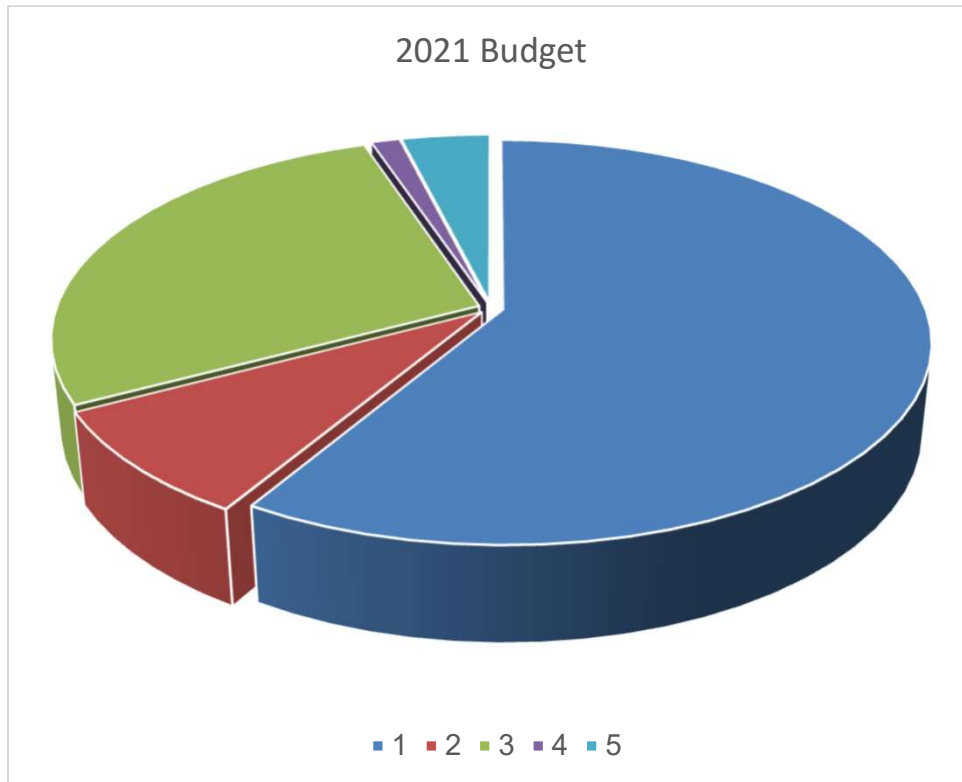
2021 Approved Budget

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2021 Approved Budget Totals

1	Personnel Services:	\$	533,806
2	Supplies & Administrative Expense:	\$	78,500
3	Contractual Expense:	\$	251,325
4	Capital Expense:	\$	11,500
5	Debt service Payments:	\$	35,525
	Total Operating Budget:	\$	910,656



Financial Status of the Burleson County Appraisal District

Operating Funds ((Balance as of January 1, 2020)	\$429,382.45
Postage Account (Balance as of January 1, 2020)	\$5,781.42
Building, Technology & Litigation (Balance as of January 1, 2020)	\$68,049.03
Total	<u>\$503,212.90</u>

2021 LINE ITEMS

LINE ITEM		2021
	PERSONNEL SERVICES:	
7110	Employee Wages (9 Employees)	\$ 398,960
7145	Medicare 1.45%	\$ 5,785
7180	Unemployment Insurance 1.5%	\$ 5,984
7160	Retirement Fund (6.85% for 2019)	\$ 27,329
7170	Group Health & Dental Insurance	\$ 63,248
7100	Personnel Payroll Expenses - Other	\$ 30,000
7345	Staff Appreciation	\$ 2,500
	Total Personnel Services	\$ 533,806
	SUPPLIES AND ADMINISTRATIVE:	
7320	Conferences/Schools & Lodging	\$ 17,250
7355	Dues and Memberships	\$ 3,250
7365	Communications (Telephone & Internet)	\$ 6,500
7375	Utilities	\$ 5,500
7243	Shredding (Iron Mountain)	\$ 500
7240	Office & Computer Supplies	\$ 7,750
7315	Deed Records	\$ 750
7350	Legal Notices & Publications	\$ 1,500
7230	Postage & Printing	\$ 21,000
7210	Books & Subscriptions	\$ 1,250
7470	Janitorial	\$ 3,250
7330	Building Maintenance, Supplies & Improvements	\$ 3,000
7340	Fuel & Transportation	\$ 1,000
7305	Appraisal Review Board	\$ 750
	Total Supplies and Administrative	\$ 78,500
	CONTRACTUAL EXPENSE:	
7410	Professional, Appraisal (Perdue, Brandon, Fielder, Collins & Mott) (Ag Appraisal)	\$ 3,250
7410	Professional, Appraisal (Mineral Appraisal)	\$ 101,750
7415	Appraisal Support - (Pictometry)	\$ 21,500
7328	Professional, Audit (Seidel Schroeder)	\$ 7,750
7405	Professional Accounting (Danny Koerth, CPA)	\$ 16,800
7420	Professional, Legal (Perdue, Brandon, Fielder, Collins & Mott)	\$ 4,750
7460	Equipment Leases & Maintenance (Pitney Bowes & Documation)	\$ 8,250
7415	Hardware & IT Provider & Web Host (BIS)	\$ 45,250
7415	Exemption Fraud Software (LexisNexis-Accurint)	\$ 1,750
7415	Software & Licenses Maintenance (Harris Govern)	\$ 33,750
7326	Bonds & Insurance	\$ 5,000
7415	ArcGIS Esri Mapping License	\$ 1,525
	Total Contractual Expense	\$ 251,325
	INVENTORY & CAPITAL EXPENSE:	
7520	Office Furniture	\$ 2,000
	Computer Equipment	\$ 9,500
7500	Capital Expenditures - Other	
7510	Total Inventory & Capital Expense	\$ 11,500
	DEBT SERVICE PAYMENTS:	
7605	Software Conversion (Harris Govern) (7 year financing through Government Capital)	\$ 35,525
7605	Debt Service Payments - Other	\$ -
7600	Total Debt Service Payments	\$ 35,525
*****	Total Budget	\$ 910,656

BUDGET COMPARISON LINE ITEMS

LINE ITEM	2019	2020	2021	
PERSONNEL SERVICES:				
7110	Employee Wages	\$ 431,695	\$ 406,000	\$ 398,960
7145	Medicare 1.45%	\$ 6,260	\$ 5,887	\$ 5,785
7180	Unemployment Insurance	\$ 7,771	\$ 6,090	\$ 5,984
7160	Retirement Fund (6.85%)	\$ 29,023	\$ 27,811	\$ 27,329
7170	Group Health & Dental Insurance	\$ 79,060	\$ 63,248	\$ 63,248
7100	Personnel Payroll Expenses - Other	.		\$ 30,000
7345	Staff Appreciation	\$ 1,500	\$ 1,500	\$ 2,500
	Total Personnel Services	\$ 555,309	\$ 510,536	\$ 533,806
SUPPLIES AND ADMINISTRATIVE:				
7320	Conferences/Schools & Lodging	\$ 17,500	\$ 17,500	\$ 17,250
7355	Dues and Memberships	\$ 3,200	\$ 3,200	\$ 3,250
7365	Communications (Telephone & Internet)	\$ 5,500	\$ 8,700	\$ 6,500
7375	Utilities	\$ 6,000	\$ 6,000	\$ 5,500
7243	Shredding (Ameritex)	\$ 600	\$ 600	\$ 500
7240	Office & Computer Supplies	\$ 7,500	\$ 7,500	\$ 7,750
7315	Deed Records	\$ 900	\$ 900	\$ 750
7350	Legal Notices & Publications	\$ 2,800	\$ 2,800	\$ 1,500
7230	Postage & Printing	\$ 25,000	\$ 25,000	\$ 21,000
7210	Books & Subscriptions	\$ 1,500	\$ 1,500	\$ 1,250
7470	Janitorial	\$ 3,060	\$ 3,060	\$ 3,250
7330	Building Maintenance, Supplies & Improvements	\$ 6,000	\$ 5,150	\$ 3,000
7340	Fuel & Transportation	\$ 10,000	\$ 10,000	\$ 1,000
7335	Security	\$ -	\$ -	\$ 750
7305	Appraisal Review Board	\$ 8,620	\$ 8,620	\$ 5,250
	Total Supplies and Administrative	\$ 98,180	\$ 100,530	\$ 78,500
CONTRACTUAL EXPENSE:				
7410	Professional, Appraisal (Perdue, Brandon, Fielder, Collins & Mott) (Ag Appraisal Only)	\$ 3,250	\$ 3,250	\$ 3,250
7410	Professional, Appraisal (Mineral Appraisal)	\$ 100,000	\$ 100,000	\$ 101,750
7415	Appraisal Support - (Pictometry)	\$ 21,261	\$ 21,260	\$ 21,500
7328	Professional, Audit (Seidel Schroeder)	\$ 7,250	\$ 7,250	\$ 7,750
7405	Professional Accounting (Danny Koerth, CPA)	\$ 16,800	\$ 16,800	\$ 16,800
7420	Professional, Legal (Perdue, Brandon, Fielder, Collins & Mott)	\$ 20,000	\$ 15,000	\$ 4,750
7460	Equipment Leases & Maintenance (Pitney Bowes & Documation)	\$ 6,300	\$ 6,300	\$ 8,250
7415	Hardware & IT Provider & Web Host (BIS)	\$ 27,000	\$ 30,000	\$ 45,250
7415	Exemption Fraud Software (LexisNexis-Accurint)	\$ 1,560	\$ 1,560	\$ 1,750
7415	Software & Licenses Maintenance (Harris Govern)	\$ 30,000	\$ 30,000	\$ 33,750
7326	Bonds & Insurance	\$ 3,000	\$ 4,780	\$ 5,000
7415	ArcGIS Esri Mapping License	\$ 1,525	\$ 1,525	\$ 1,525
	Total Contractual Expense	\$ 237,946	\$ 237,725	\$ 251,325
INVENTORY & CAPITAL EXPENSE:				
7520	Office Furniture	\$ 2,000	\$ 2,000	\$ 2,000
	Computer Equipment	\$ 9,600	\$ 9,600	\$ 9,500
7500	Capital Expenditures - Other			
7510	Total Inventory & Capital Expense	\$ 11,600	\$ 11,600	\$ 11,500
DEBT SERVICE PAYMENTS:				
7605	Software Conversion (Harris Govern) (7 year financing through Government Capital)	\$ 35,525	\$ 35,525	\$ 35,525
7605	Debt Service Payments - Other	\$ -	\$ -	\$ -
7600	Total Debt Service Payments	\$ 35,525	\$ 35,525	\$ 35,525
*****	Total Budget	\$ 938,560	\$ 895,916	\$ 910,656

2021	Estimated Budget Allocation based on		2019	Levy				
JURISDICTION	PERCENT OF LEVY	LEVY	2021 ANNUAL BUDGET ALLOCATION	2021 QUARTERLY ALLOCATION	PERCENT OF LEVY	LEVY	2020 BUDGET ALLOCATION	2020 Actual QUARTERLY ALLOCATION
Beaver Creek MUD (WCID #1)	0.312%	\$ 122,912	\$ 2,840	\$ 710	0.312%	\$ 122,912	\$ 2,794	\$ 698
Burleson County GBU	25.463%	\$ 10,035,802	\$ 231,877	\$ 57,969	25.463%	\$ 10,035,802	\$ 228,124	\$ 57,031
Burleson County RDD	4.098%	\$ 1,614,984	\$ 37,314	\$ 9,329	4.098%	\$ 1,614,984	\$ 36,710	\$ 9,178
Burleson St. Joseph - HOS	3.851%	\$ 1,517,950	\$ 35,072	\$ 8,768	3.851%	\$ 1,517,950	\$ 34,505	\$ 8,626
Caldwell ISD	39.072%	\$ 15,399,784	\$ 355,812	\$ 88,953	39.072%	\$ 15,399,784	\$ 350,053	\$ 87,513
City of Caldwell	2.416%	\$ 952,149	\$ 21,999	\$ 5,500	2.416%	\$ 952,149	\$ 21,643	\$ 5,411
City of Snook	0.162%	\$ 63,845	\$ 1,475	\$ 369	0.162%	\$ 63,845	\$ 1,451	\$ 363
City of Somerville	1.857%	\$ 732,076	\$ 16,915	\$ 4,229	1.857%	\$ 732,076	\$ 16,641	\$ 4,160
Burleson County MUD	0.135%	\$ 53,361	\$ 1,233	\$ 308	0.135%	\$ 53,361	\$ 1,213	\$ 303
Snook ISD SSN	11.291%	\$ 4,450,141	\$ 102,821	\$ 25,705	11.291%	\$ 4,450,141	\$ 101,156	\$ 25,289
Somerville ISD SSM	11.343%	\$ 4,470,789	\$ 103,298	\$ 25,824	11.343%	\$ 4,470,789	\$ 101,626	\$ 25,406
Total Levy	100.000%	\$ 39,413,793	\$ 910,656	\$ 227,664	100.000%	\$ 39,413,793	\$ 895,916	\$ 223,979
2021 Total Budget			\$ 910,656	2020 Total Budget			\$ 895,916	
Budget Payment - To be calculated after rates adopted (Estimate based on last year)								