

BURLESON COUNTY APPRAISAL DISTRICT



2020 Approved Budget

Rounding in formulas may cause some numbers to total differently when carried forward

BURLESON COUNTY APPRAISAL DISTRICT

2020 Approved Budget

TABLE Of CONTENTS

Page 1..... **2020 Budget Totals**

Page 2..... **2020 Financial Status**

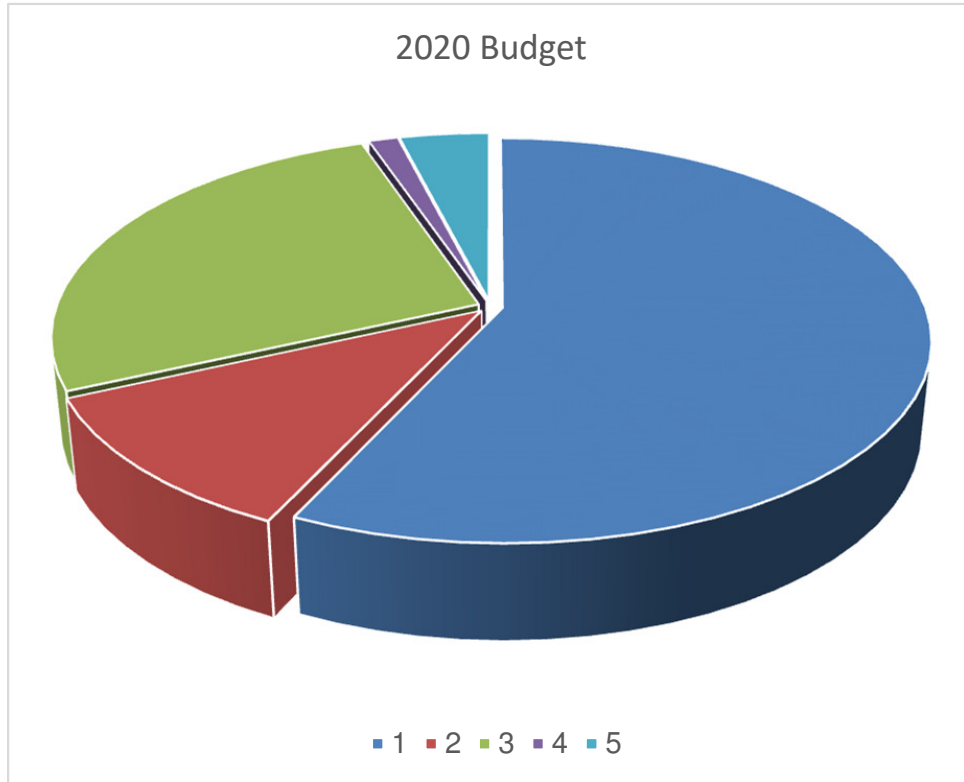
Page 3..... **2020 Line Items**

Page 4..... **2020 Budget Comparison**

Page 5..... **2020 Budget Allocation**

2020 Approved Budget Totals

1	Personnel Services:	\$	510,536
2	Supplies & Administrative Expense:	\$	100,530
3	Contractual Expense:	\$	237,725
4	Capital Expense:	\$	11,600
5	Debt service Payments:	\$	35,525
	Total Operating Budget:	\$	895,916



Financial Status of the Burleson County Appraisal District

Operating Funds ((Balance as of January 1, 2019)	\$359,639.37
Postage Account (Balance as of January 1, 2019)	\$4,081.42
Building, Technology & Litigation (Balance as of January 1, 2019)	\$67,037.90
Total	<u>\$430,758.69</u>

2020 LINE ITEMS

LINE ITEM		2020
	PERSONNEL SERVICES:	
7110	Employee Wages (9 Employees)	\$ 406,000
7145	Medicare 1.45%	\$ 5,887
7180	Unemployment Insurance 1.5%	\$ 6,090
7160	Retirement Fund (6.85% for 2019)	\$ 27,811
7170	Group Health & Dental Insurance	\$ 63,248
7100	Personnel Payroll Expenses - Other	-
7345	Staff Appreciation	\$ 1,500
	Total Personnel Services	\$ 510,536
	SUPPLIES AND ADMINISTRATIVE:	
7320	Conferences/Schools & Lodging	\$ 17,500
7355	Dues and Memberships	\$ 3,200
7365	Communications (Telephone & Internet)	\$ 8,700
7375	Utilities	\$ 6,000
7243	Shredding (Iron Mountain)	\$ 600
7240	Office & Computer Supplies	\$ 7,500
7315	Deed Records	\$ 900
7350	Legal Notices & Publications	\$ 2,800
7230	Postage & Printing	\$ 25,000
7210	Books & Subscriptions	\$ 1,500
7470	Janitorial	\$ 3,060
7330	Building Maintenance, Supplies & Improvements	\$ 5,150
7340	Fuel & Transportation	\$ 10,000
7305	Appraisal Review Board	\$ 8,620
	Total Supplies and Administrative	\$ 100,530
	CONTRACTUAL EXPENSE:	
7410	Professional, Appraisal (Perdue, Brandon, Fielder, Collins & Mott) (Ag Appraisal)	\$ 3,250
7410	Professional, Appraisal (Mineral Appraisal)	\$ 100,000
7415	Appraisal Support - (Pictometry)	\$ 21,260
7328	Professional, Audit (Seidel Schroeder)	\$ 7,250
7405	Professional Accounting (Danny Koerth, CPA)	\$ 16,800
7420	Professional, Legal (Perdue, Brandon, Fielder, Collins & Mott)	\$ 15,000
7460	Equipment Leases & Maintenance (Pitney Bowes & Documation)	\$ 6,300
7415	Hardware & IT Provider & Web Host (BIS)	\$ 30,000
7415	Exemption Fraud Software (LexisNexis-Accurint)	\$ 1,560
7415	Software & Licenses Maintenance (Harris Govern)	\$ 30,000
7326	Bonds & Insurance	\$ 4,780
7415	ArcGIS Esri Mapping License	\$ 1,525
	Total Contractual Expense	\$ 237,725
	INVENTORY & CAPITAL EXPENSE:	
7520	Office Furniture	\$ 2,000
	Computer Equipment	\$ 9,600
7500	Capital Expenditures - Other	
7510	Total Inventory & Capital Expense	\$ 11,600
	DEBT SERVICE PAYMENTS:	
7605	Software Conversion (Harris Govern) (7 year financing through Government Capital)	\$ 35,525
7605	Debt Service Payments - Other	\$ -
7600	Total Debt Service Payments	\$ 35,525
*****	Total Budget	\$ 895,916

BUDGET COMPARISON LINE ITEMS

LINE ITEM		2018	2019	2020
	PERSONNEL SERVICES:			
7110	Employee Wages	\$ 421,644	\$ 431,695	\$ 406,000
7145	Medicare 1.45%	\$ 6,114	\$ 6,260	\$ 5,887
7180	Unemployment Insurance	\$ 6,485	\$ 7,771	\$ 6,090
7160	Retirement Fund (6.85% for 2018)	\$ 28,352	\$ 29,023	\$ 27,811
7170	Group Health & Dental Insurance	\$ 62,500	\$ 79,060	\$ 63,248
7100	Personnel Payroll Expenses - Other	.		
7345	Staff Appreciation	\$ 1,500	\$ 1,500	\$ 1,500
	Total Personnel Services	\$ 526,595	\$ 555,309	\$ 510,536
	SUPPLIES AND ADMINISTRATIVE:			
7320	Conferences/Schools & Lodging	\$ 17,500	\$ 17,500	\$ 17,500
7355	Dues and Memberships	\$ 3,000	\$ 3,200	\$ 3,200
7365	Communications (Telephone & Internet)	\$ 5,500	\$ 5,500	\$ 8,700
7375	Utilities	\$ 5,000	\$ 6,000	\$ 6,000
7243	Shredding (Ameritex)	\$ 300	\$ 600	\$ 600
7240	Office & Computer Supplies	\$ 8,000	\$ 7,500	\$ 7,500
7315	Deed Records	\$ 900	\$ 900	\$ 900
7350	Legal Notices & Publications	\$ 2,500	\$ 2,800	\$ 2,800
7230	Postage & Printing	\$ 23,000	\$ 25,000	\$ 25,000
7210	Books & Subscriptions	\$ 1,500	\$ 1,500	\$ 1,500
7470	Janitorial	\$ 3,060	\$ 3,060	\$ 3,060
7330	Building Maintenance, Supplies & Improvements	\$ 6,000	\$ 6,000	\$ 4,500
7340	Fuel & Transportation	\$ 10,000	\$ 10,000	\$ 10,000
7335	Security	\$ -	\$ -	\$ 650
7305	Appraisal Review Board	\$ 8,500	\$ 8,620	\$ 8,620
	Total Supplies and Administrative	\$ 94,760	\$ 98,180	\$ 100,530
	CONTRACTUAL EXPENSE:			
7410	Professional, Appraisal (Perdue, Brandon, Fielder, Collins & Mott) (Ag Appraisal Only)		\$ 3,250	\$ 3,250
7410	Professional, Appraisal (Mineral Appraisal)	\$ 97,500	\$ 100,000	\$ 100,000
7415	Appraisal Support - (Pictometry)	\$ 21,261	\$ 21,261	\$ 21,260
7328	Professional, Audit (Seidel Schroeder)	\$ 7,250	\$ 7,250	\$ 7,250
7405	Professional Accounting (Danny Koerth, CPA)	\$ 16,800	\$ 16,800	\$ 16,800
7420	Professional, Legal (Perdue, Brandon, Fielder, Collins & Mott)	\$ 25,000	\$ 20,000	\$ 15,000
7460	Equipment Leases & Maintenance (Pitney Bowes & Documation)	\$ 8,100	\$ 6,300	\$ 6,300
7415	Hardware & IT Provider & Web Host (BIS)	\$ 27,000	\$ 27,000	\$ 30,000
7415	Exemption Fraud Software (LexisNexis-Accurint)	\$ 1,560	\$ 1,560	\$ 1,560
7415	Software & Licenses Maintenance (Harris Govern)	\$ 27,000	\$ 30,000	\$ 30,000
7326	Bonds & Insurance	\$ 4,500	\$ 3,000	\$ 4,780
7415	ArcGIS Esri Mapping License		\$ 1,525	\$ 1,525
	Total Contractual Expense	\$ 235,971	\$ 237,946	\$ 237,725
	INVENTORY & CAPITAL EXPENSE:			
7520	Office Furniture	\$ 2,000	\$ 2,000	\$ 2,000
	Computer Equipment	\$ 9,600	\$ 9,600	\$ 9,600
7500	Capital Expenditures - Other			
7510	Total Inventory & Capital Expense	\$ 11,600	\$ 11,600	\$ 11,600
	DEBT SERVICE PAYMENTS:			
7605	Software Conversion (Harris Govern) (7 year financing through Government Capital)	\$ 35,525	\$ 35,525	\$ 35,525
7605	Debt Service Payments - Other	\$ -	\$ -	\$ -
7600	Total Debt Service Payments	\$ 35,525	\$ 35,525	\$ 35,525
*****	Total Budget	\$ 904,451	\$ 938,560	\$ 895,916

2020	Estimated Budget Allocation based on		2018	Levy				
JURISDICTION	PERCENT OF LEVY	LEVY	2020 ANNUAL BUDGET ALLOCATION	2020 QUARTERLY ALLOCATION	PERCENT OF LEVY	LEVY	2019 BUDGET ALLOCATION	2019 Actual QUARTERLY ALLOCATION
Beaver Creek MUD (WCID #1)	0.360%	\$ 116,896	\$ 3,221	\$ 805	0.360%	\$ 116,896	\$ 3,375	\$ 844
Burleson County GBU	25.295%	\$ 8,223,873	\$ 226,623	\$ 56,656	25.295%	\$ 8,223,873	\$ 237,410	\$ 59,352
Burleson County RDD	4.072%	\$ 1,323,756	\$ 36,478	\$ 9,120	4.072%	\$ 1,323,756	\$ 38,215	\$ 9,554
Burleson St. Joseph - HOS	5.032%	\$ 1,635,993	\$ 45,083	\$ 11,271	5.032%	\$ 1,635,993	\$ 47,228	\$ 11,807
Caldwell ISD	34.870%	\$ 11,336,977	\$ 312,410	\$ 78,102	34.870%	\$ 11,336,977	\$ 327,280	\$ 81,820
City of Caldwell	2.757%	\$ 896,252	\$ 24,698	\$ 6,174	2.757%	\$ 896,252	\$ 25,873	\$ 6,468
City of Snook	0.172%	\$ 55,789	\$ 1,537	\$ 384	0.172%	\$ 55,789	\$ 1,611	\$ 403
City of Somerville	2.122%	\$ 689,872	\$ 19,011	\$ 4,753	2.122%	\$ 689,872	\$ 19,915	\$ 4,979
Burleson County MUD	0.160%	\$ 51,918	\$ 1,431	\$ 358	0.160%	\$ 51,918	\$ 1,499	\$ 375
Snook ISD SSN	11.978%	\$ 3,894,218	\$ 107,312	\$ 26,828	11.978%	\$ 3,894,218	\$ 112,420	\$ 28,105
Somerville ISD SSM	13.183%	\$ 4,286,172	\$ 118,113	\$ 29,528	13.183%	\$ 4,286,172	\$ 123,735	\$ 30,934
Total Levy	100.000%	\$ 32,511,716	\$ 895,916	\$ 223,979	100.000%	\$ 32,511,716	\$ 938,560	\$ 234,640
2020 Total Budget			\$ 895,916	2019 Total Budget			\$ 938,560	
Budget Payment - To be calculated after rates adopted (Estimate based on last year)								